

Financial Services Company
GCC Daily Report



2024

Research Department

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FSC Daily Report

28/04/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,335.08	0.9	5.2	20.9	20.5	3.2	2.8	1.85%
MSCI Emerging Markets Index	1,041.52	1.3	1.7	14.9	15.0	1.6	1.7	2.70%
MSCI FM FRONTIER MARKETS	512.59	0.4	1.1	10.8	12.8	1.5	1.8	3.99%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	504.06	0.1	(5.1)	10.1	14.4	1.4	1.7	4.52%
Muscat Stock Exchange MSX 30 Index	4,765.77	1.1	5.6	12.5	11.8	0.9	0.8	5.52%
Tadawul All Share Index	12,227.57	(0.2)	2.2	22.2	22.2	2.5	2.2	3.13%
Dubai Financial Market General Index	4,148.23	(0.5)	2.2	8.0	12.1	1.3	1.0	5.45%
FTSE ADX GENERAL INDEX	9,042.28	0.0	(5.6)	19.7	20.9	2.7	2.1	2.17%
Qatar Exchange Index	9,679.53	0.4	(10.6)	11.1	13.6	1.3	1.5	4.92%
Bahrain Bourse All Share Index	2,023.56	0.3	2.6	7.9	11.4	0.8	0.9	8.31%
Boursa Kuwait All Share Price Return I	7,022.09	(0.1)	3.0	15.9	20.1	1.5	1.5	3.31%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	535.90	0.8	1.3	16.6	16.8	1.6	1.7	2.71%
MSCI AC Asia Ex. Japan Index	658.15	1.2	2.6	16.4	16.6	1.5	1.6	0.00%
Nikkei 225	37,934.76	0.8	13.4	27.1	25.0	2.1	1.9	1.66%
S&P/ASX 200	7,575.91	(1.4)	(0.2)	19.2	19.1	2.2	2.2	3.85%
Hang Seng Index	17,651.15	2.1	3.5	9.9	11.2	1.0	1.1	4.01%
NSE Nifty 50 Index	22,419.95	(0.7)	3.2	23.6	24.7	3.8	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	170.50	1.1	6.1	15.3	16.5	2.1	1.9	3.18%
MSCI Emerging Markets Europe Index	128.33	1.4	9.4	7.1	6.9	1.2	1.0	3.87%
FTSE 100 Index	8,139.83	0.8	5.3	14.4	14.3	1.9	1.7	3.80%
Deutsche Boerse AG German Stock In	18,161.01	1.4	8.4	15.2	15.7	1.7	1.6	3.05%
CAC 40	8,088.24	0.9	7.2	14.3	16.7	2.1	1.8	2.87%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,053.61	1.0	6.5	24.3	22.8	4.4	3.9	1.45%
S&P 500 INDEX	5,099.96	1.0	6.9	24.4	22.6	4.7	4.1	1.40%
Dow Jones Industrial Average	38,239.66	0.4	1.5	21.9	20.0	4.8	4.5	1.90%
NASDAQ Composite Index	15,927.90	2.0	6.1	39.9	36.9	6.2	5.6	0.75%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	595.9	0.2	11.3	-28%	161%
Gold Spot \$/Oz	2,338.0	0.2	13.3	-2%	122%
BRENT CRUDE FUTR Jun24	89.5	0.6	16.8	-3%	100%
Generic 1st'OQA' Future	90.0	0.5	17.9	-28%	387%
LME COPPER 3MO (\$)	9,965.5	1.0	16.4	-7%	130%
SILVER SPOT \$/OZ	27.2	-0.8	14.3	-7%	127%

Muscat Stock Exchange

	4,765.77		Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,765.77							
Change	52.14	1.11%						
Previous Close	4,713.64		Financial Sector	7,698.64	7,593.89	1.38%	4.62%	4.14%
Open	4,713.64		Industry Sector	5,897.39	5,780.87	2.02%	4.24%	7.71%
Day's High	4,769.90		Services Sector	1,856.57	1,847.89	0.47%	0.48%	18.59%
Day's Low	4,695.83		MSM Shariah Index	447.27		0.08%		
YTD Change	5.58%							
Volume Mn	5.99							
MSX30 Value Traded Mn	1.05							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
SMN POWER	0.273	9.64%	VOLTAMP ENERGY	0.162	-8.47%	OQ GAS	0.146	4376797.0
BARKA WATER AND POWER	0.096	9.09%	NATIONAL BANK OF OMAN	0.261	-5.09%	AL SUWADI POWER	0.080	3232924.0
DHOFAR GENERATING	0.061	7.02%	OMAN REIT FUND	0.081	-4.71%	PHOENIX POWER	0.061	2081375.0
BARKA DESALINATION	0.132	3.13%	THE PEARL REIF	0.121	-1.63%	AL BATINAH POWER	0.079	1782375.0
OMAN ARAB BANK	0.113	2.73%	AMAN REAL ESTATE	0.096	-1.03%	DHOFAR GENERATING	0.061	1046045.0

Saudi Exchange

	12,227.57		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,227.57							
Change	-26.96	-0.22%	Tadawul Banks	11,615.42	11,620.78	-0.05%	-0.05%	-5.48%
Previous Close	12,254.53		Tadawul Energy	5,714.28	5,687.17	0.48%	0.48%	-1.90%
Open	12,263.16		Tadawul Utilities	14,024.21	14,519.35	-3.41%	-3.41%	16.46%
Day's High	12,285.35		Tadawul Telecom	7,638.83	7,699.18	-0.78%	-0.78%	-2.36%
Day's Low	12,214.36		Tadawul Insurance	10,720.43	10,878.03	-1.45%	-1.45%	0.32%
YTD Change	2.17%		Tadawul Retailing	8,191.69	8,223.59	-0.39%	-0.39%	-2.44%
Volume Mn	248,095.29		Tadawul Food & Beverages	6,297.23	6,273.74	0.37%	0.37%	-3.57%
Value Traded Mn	6,904.52		Tadawul Media	29,894.58	30,148.59	-0.84%	-0.84%	-8.51%
Traded / Listed Stocks	234	228	Tadawul Materials	6,224.28	6,130.60	1.53%	1.53%	1.02%
			Tadawul Capital Goods	11,838.20	11,891.12	-0.45%	-0.45%	-1.49%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
THIMAR DEVELOPMENT HOLDING	14.14	7.61%	CHUBB ARABIA COOPERATIVE INS	35.95	-8.64%	TOURISM ENTERPRISE CO/ SHAMS	0.93	14946.8
SAUDI STEEL PIPE CO	87.80	6.95%	WATANIYA INSURANCE CO	29.50	-4.69%	SAUDI ARABIAN OIL CO	30.20	6073.2
SAUDI AZM CO. FOR COMMUNICAT	17.90	5.29%	AL SAGR CO-OPERATIVE INSURAN	31.85	-4.35%	AL-BAHA DEVELOPMENT & INVEST	0.14	5360.8
ALANDALUS PROPERTY CO	27.90	5.08%	JAHEZ INTERNATIONAL CO	32.10	-4.32%	SAUDI ARABIAN AMIANTIT CO	29.05	4588.7
SABIC AGRI-NUTRIENTS CO	113.00	3.86%	ACWA POWER CO	403.00	-4.05%	THIMAR DEVELOPMENT HOLDING	14.14	4350.0

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,148.23							
Change	-21.64	-0.52%						
Previous Close	4,169.87		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,170.72		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,172.48		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,111.93		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.02		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	78,075.54		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	224.14		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
TABREED	3.08	4.41%	DUBAI INVESTMENTS PJSC	2.18	-5.63%	DEYAAR DEVELOPMENT PJSC	0.72	23199.01
DUBAI ISLAMIC INSURANCE CO	0.408	2.00%	DEYAAR DEVELOPMENT PJSC	0.721	-5.26%	UNION PROPERTIES PJSC	0.42	14912.89
EMIRATES NBD PJSC	16.75	1.21%	COMMERCIAL BANK OF DUBAI	6.75	-3.57%	EMAAR PROPERTIES PJSC	8.14	9620.59
AMLAK FINANCE	0.79	1.15%	TAKAFUL EMARAT INSURANCE	0.53	-1.12%	AL FIRDOUS HOLDINGS PJSC	0.32	4221.89
DUBAI ELECTRICITY & WATER AU	2.37	0.85%	EMAAR DEVELOPMENT PJSC	8.55	-0.58%	DUBAI ISLAMIC BANK	5.50	3893.91

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,042.28							
Change	0.77	0.01%						
Previous Close	9,041.51		Financial	16,010.29	16,019.09	-0.05%	0.00%	-0.72%
Open	9,041.51		Telecommunication	4,225.25	4,179.63	1.09%	0.00%	-6.99%
			Consumer Services	11,100.12	11,118.71	-0.17%	0.00%	-6.98%
Day's High	9,071.73		Basic Material	4,782.76	4,772.34	0.22%	0.00%	-2.00%
Day's Low	9,038.11		Industrials	2,751.94	2,746.83	0.19%	0.00%	-5.49%
YTD Change	-5.59%		Utilities	11,124.43	11,442.27	-2.78%	0.00%	-6.67%
			Energy	1,932.11	1,930.75	0.07%	0.00%	-4.08%
Volume Mn	176,189.55		Health Care	2,932.15	2,954.88	-0.77%	0.00%	0.10%
Value Traded Mn	741.22		Real Estate	7,964.54	7,993.85	-0.37%	0.00%	-6.63%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
UNION INSURANCE CO	0.558	14.81%	FINANCE HOUSE	1.93	-9.81%	MANAZEL REAL ESTATE PJSC	0.34	43836.11
ABU DHABI PORTS CO PJSC	5.48	4.98%	AL DHAFRA INSURANCE CO. P.S.	4.1	-7.03%	ESHRAQ INVESTMENTS PJSC	0.32	30776.29
AL YAH SATELLITE COMMUNICATI	2.4	2.13%	SHARJAH CEMENT & INDUS DEVEL	0.605	-6.92%	DANA GAS	0.66	22325.97
ESHRAQ INVESTMENTS PJSC	0.32	1.59%	ESG EMIRATES STALLIONS GROU	11.5	-3.85%	MULTIPLY GROUP	2.37	20341.72
GULF CEMENT CO	0.395	1.54%	MANAZEL REAL ESTATE PJSC	0.338	-3.70%	ALDAR PROPERTIES PJSC	5.15	11300.31

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,679.53							
Change	41.94	0.44%	Total Return	21,771.21	21,676.89	0.44%	0.44%	-1.08%
Previous Close	9637.59		Rayan Islamic	4,649.16	4,623.57	0.55%	0.55%	0.63%
Open	9637.59		All Share	3,392.02	3,377.98	0.42%	0.42%	-0.92%
Day's High	9701.97		Banks & Finance	4,035.68	4,023.00	0.32%	0.32%	-1.50%
Day's Low	9637.59		Industrials	4,053.19	4,034.12	0.47%	0.47%	-0.16%
YTD Change	-0.1062819		Transportation	4,855.33	4,837.77	0.36%	0.36%	-1.04%
Volume Mn	78.051		Real Estate	1,575.30	1,566.81	0.54%	0.54%	3.33%
Value Traded Mn	191.7383		Insurance	2,352.50	2,352.07	0.02%	0.02%	-0.79%
Traded / Listed Stocks	20	51	Telecommunications	1,594.98	1,578.86	1.02%	1.02%	-4.36%
			Consumer Goods	7,267.94	7,215.58	0.73%	0.73%	1.09%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.16	5.64%	COMMERCIAL BANK PSQC	4.14	-1.76%	BALADNA	1.36	8001.00
QATAR GERMAN CO FOR MEDICAL	1.36	2.41%	GULF WAREHOUSING COMPANY	3.29	-1.29%	QATAR GERMAN CO FOR MEDICAL	1.36	6269.40
MEKDAM HOLDING GROUP	3.92	2.08%	SALAM INTERNATIONAL INVESTME	0.63	-1.10%	MAZAYA REAL ESTATE DEVELOPME	0.65	6191.83
OOREDOO QPSC	10.10	1.36%	QATAR & OMAN INVESTMENT CO	0.87	-0.92%	MASRAF AL RAYAN	2.50	5853.62
QATAR ELECTRICITY & WATER CO	15.50	1.31%	QATAR EXCHANGE INDEX ETF	9.67	-0.69%	QATAR ALUMINUM MANUFACTUR	1.41	5410.17

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,023.56							
Change	6.67	0.33%						
Previous Close	2,016.89		MSCI Bahrain	153.83	153.83	0.00%	0.00%	-4.12%
Open	2,015.09		MSCI Bahrain Domestic Islamic	58.21	58.21	0.00%	0.00%	-4.69%
Day's High	2023.560		MSCI Bahrain Net TR USD	414.91	414.91	0.00%	0.00%	-0.51%
Day's Low	2015.090							
YTD Change	2.64%							
Volume Mn	1,327.28							
Value Traded Mn	0.406							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
BAHRAIN ISLAMIC BANK	0.06	8.62%	NASS CORP BSC	0.09	-7.00%	ESTERAD INVESTMENT CO B.S.C.	0.21	2154.45
GFH FINANCIAL GROUP BSC	0.29	5.07%	SOLIDARITY BAHRAIN BSC	0.31	-0.64%	BAHRAIN FAMILY LEISURE CO	0.09	417.80
BAHRAIN FAMILY LEISURE CO	0.09	2.27%	ALUMINIUM BAHRAIN BSC	1.27	-0.39%	GFH FINANCIAL GROUP BSC	0.29	253.23
AL SALAM BANK BSC	0.21	0.49%	BAHRAIN COMMERCIAL FACILITIE	0.30	-0.33%	AL SALAM BANK BSC	0.21	226.31
NATIONAL BANK OF BAHRAIN BSC	0.54	0.19%	BBK BSC	0.50	-0.20%	BAHRAIN COMMERCIAL FACILITIE	0.30	50.00

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,022.09							
Change	-3.96	-0.06%	Industrials	764.89	754.66	1.36%	-26.83%	-15.75%
Previous Close	7,026.05		Banks	1,721.63	1,727.85	-0.36%	-2.82%	4.50%
Open	7,034.90		Consumer Service	839.11	840.13	-0.12%	8.60%	27.41%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,054.92		Real Estate	1,281.28	1,280.71	0.04%	-1.11%	5.64%
Day's Low	7,017.33		Financial Services	1,331.52	1,334.76	-0.24%	-1.63%	9.84%
YTD Change	3.00%		Telecom	1,044.88	1,036.87	0.77%	-1.90%	-5.45%
			Health Care	473.77	450.12	5.25%	37.89%	-1.74%
Volume Mn	0.20		Insurance	2,553.07	2,557.00	-0.15%	-0.56%	11.35%
Value Traded Mn	51.34		Basic Materials	847.39	841.70	0.68%	7.27%	13.60%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
CREDIT RATING & COLLECTION	47.50	9.45%	FIRST TAKAFUL INSURANCE CO	191.00	-6.37%	AGILITY	317.00	55379.91
AL MAIDAN DENTAL CLINIC CO K	767.00	7.88%	SHUAIBA INDUSTRIAL CO	167.00	-6.18%	KUWAIT FINANCE HOUSE	717.00	14009.81
NATIONAL CLEANING COMPANY	45.00	7.14%	KUWAIT REAL ESTATE HOLDING C	31.00	-5.49%	NATIONAL REAL ESTATE CO	98.50	12929.36
UNICAP INVESTMENT AND FINANC	103.00	6.52%	HAYAT COMMUNICATIONS	80.80	-4.94%	KUWAIT INTERNATIONAL BANK	163.00	9999.05
FUTURE KID ENTERTAINMENT AND	145.00	5.84%	WARBA CAPITAL HOLDING CO	139.00	-4.79%	KUWAIT PROJECTS HOLDING	130.00	6728.86

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